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**REPORTING OF SHAREHOLDING/UNIT HOLDING  
OF THE SPONSORS/DIRECTORS, FOREIGNERS, INSTITUTIONS AND SHAREHOLDERS  
WHO HOLD 5% OR MORE OF LISTED SECURITIES**

[Under Regulation 35 (2)]

Ref: SPBRSL/Share/2023/312

Dated: 07.03.2023

**1 The Chief Regulatory Officer**  
Dhaka Stock Exchange Limited  
Dhaka

**2 The Chief Regulatory Officer**  
Chattogram Stock Exchange Limited  
Chattogram.

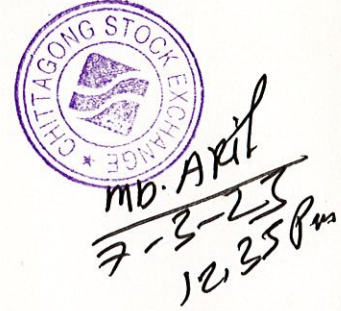


**Subject: Report on shareholding/unit holding of the sponsors/directors, foreigners, institutions and shareholders who hold 5% or more of Sea Pearl Beach Resort & Spa Ltd as on 28th February 2023.**

Dear Sir,

Pursuant to the regulation 35 (2) of Dhaka & Chittagong Stock Exchange (Listing) Regulations, 2015, we hereby submit the statement of shareholding/unit holding position as per following format:

- Name of the Issuer/Mutual Fund/Collective Investment Scheme (CIS): **Sea Pearl Beach Resort & Spa Ltd**
- Applicable Month : As on 28th February 2023
- Total paid-up capital (Tk.) : 1,207,500,000
- No. of total paid-up shares : 120,750,000
- % of paid-up capital held by :
  - A. Sponsors/promoters and directors : 46.83%
  - B. Govt: 0%
  - C. Institute: 26.05
  - D. Foreign: 0.00%
  - E. Public: 27.12
- Details of shareholding/unit holding sponsors/directors:



| Sl. No.      | Name                                  | Status<br>(Sponsor/Promoter/<br>Director/Sponsor<br>Director/Nominated<br>Director/Independent<br>Director/Depositor<br>Director etc.) | No. of shares held as on end of the month |                                  | % of total no. of paid-up securities as on end of the month |                              | No. of securities increased/ (decreased) during reported period (A)-(B) | Reason for changes   |
|--------------|---------------------------------------|--|---|----------------------------------|---|------------------------------|---|--|
|              |                                       |  | Reporting month<br>28.02.2023 (A)         | Previous month<br>31.01.2023 (B) | Reporting month<br>28.02.2023                               | Previous month<br>31.01.2023 |   |  |
| 1            | Mrs. Lucy Akhtary Mahal               | Chairperson<br>(Sponsor Director)  | 2,467,500                                 | 2,467,500                        | 2.04%   | 2.04%                        | -   | N/A  |
| 2            | Md. Aminul Haque                      | Managing Director<br>(Sponsor Director)  | 2,782,500                                 | 2,782,500                        | 2.30%   | 2.30%                        | -   | N/A  |
| 3            | Md. Ekramul Hoque                     | Director<br>(Sponsor Director)   | 2,520,000                                 | 2,520,000                        | 2.09%   | 2.09%                        | -   | N/A  |
| 4            | Mrs. Nasima Akter Mila                | Nominated Director of<br>Sea Pearl Sundarban Eco<br>Resort Ltd.  | -   | -                                | 0.00%   | 0.00%                        | -   | N/A  |
|              | Shamim Enterprise (Pvt.)<br>Limited.  | Sponsor Director   | -   | 48,780,900                       | 0.00%   | 40.40%                       | (48,780,900)  | for Corporate restructuring within the Group under the same ownership of the Companies |
| 5            | Sea Pearl Sundarban Eco<br>Resort Ltd | Director   | 48,780,900                                | -                                | 40.40%  | 0.00%                        | 48,780,900  |  |
| 6            | Md. Rafiqul Islam                     | Independent Director   | -   | -                                | 0.00%   | 0.00%                        | -   | N/A  |
| 7            | Md. Golam Rabbani                     | Independent Director   | -   | -                                | 0.00%   | 0.00%                        | -   | N/A  |
| <b>Total</b> |                                       |  | <b>56,550,900</b>                         | <b>56,550,900</b>                | <b>46.83%</b>   | <b>46.83%</b>                |   |  |

**Reg. Office:**

4 No. K.B Ismail Road, Kachari Ghat, Mymensingh-2200  
Tel | 880-91-62134, 65012  
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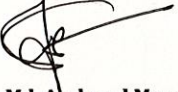
**Corporate Office:**

Advanced Noorani Tower (13th Floor), 1, Mohakhali C/A, Dhaka-1212, Bangladesh  
Tel | 88-02-48812982-7  
Fax | 88-02-48812981  
E-mail | info@seapearl.com.bd  
Web | www.seapearl.com.bd

| 7. Details of shareholding/unit holding of foreigner, institution and shareholder who holds 5% or more securities outstanding other than sponsors/directors: |   |   |                               |   |                           |   |                    |
|--|---|---|-------------------------------|---|---------------------------|---|--------------------|
| Sl. No.  | Name of foreigner, institution and shareholder who holds 5% or more other than sponsors/directors | No. of shares held as on end of the month |                               | % of total no. of paid-up securities as on end of the month |                           | No. of securities increased/ (decreased) during reported period (A)-(B) | Reason for changes |
|  |   | Reporting month 28.02.2023 (A)            | Previous month 31.01.2023 (B) | Reporting month 28.02.2023                                  | Previous month 31.01.2023 |   |                    |
| 1  | Bengal Vacation Club Ltd  | 11,940,296                                | 11,940,296                    | 9.89%   | 9.89%                     | -   | N/A                |
| <b>Total</b>   |   | <b>11,940,296</b>                         | <b>11,940,296</b>             | <b>9.89%</b>  | <b>9.89%</b>              | -   |                    |

Yours faithfully,

For Sea Pearl Beach Resort & Spa Ltd,



**Md. Azaharul Mamun**  
Company Secretary

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